



U. P. Power Corporation Ltd.

(A Government of UP undertaking)

CIN:U32201UP1999SGC024928

Registered address: Shakti Bhawan, 14 Ashok Marg, Lucknow-226001

Phone No. 0522-2286618, Email: csunit.uppcl@gmail.com

No. 154/UPPCL/CS/2024

Date : 19th April, 2024

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Scrip Code: 955766

Sub: Certificate under Regulation 61(4) read with Regulation 40(9) of SEBI(LODR) Regulations, 2015 for the year ended on 31st March, 2024.

Dear Sir/Madam,

It is submitted that pursuant to Regulation 61(4) read with regulation 40(9) of SEBI (LODR) Regulations 2015, please find enclosed herewith Certificate issued by the Practicing Company Secretary for the year ended on 31st March, 2024.

Kindly take the same on record.

Thanking You,

For U. P. Power Corporation Limited

Nitin Nijhawan
CFO & Compliance Officer



Manish Mishra & Associates

Company Secretaries in Practice

Office Address: Flat No. G-2, B 1/65, Classic Mansion Apartment, Sector-K, Aliganj, Lucknow, U.P. - 226024

Contact: +91-7084645555 | E-mail: mmacslucknow@gmail.com | Website: www.csmars.com

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31st MARCH, 2024.

Based on the Information/details provided to us by U.P. Power Corporation Limited ("the Company"), we hereby certify that since all the Debentures issued by the Company are in DEMAT form, no physical debenture certificates were required to be delivered for the year ended 31st March, 2024 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**For Manish Mishra & Associates,
Company Secretaries
(F.R. N. P2015UP081000)**

Sukumar



Sukhendra Kumar

Partner

Practicing Company Secretary

CP. No.: 21707

M. No: - 37552

UDIN: A037552F000186305

Peer Review Cert. No. 3163/2003

Date-19.04.2024

Place-Lucknow

BEETAL

BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD.

(SEBI approved category I Registrar & Share Transfer Agents SEBI Reg. No.: INR 000000262)

CIN No: U67120DL1993 PTC 052486

Regd&Admn. Office: BEETAL HOUSE, 3rd Floor, 99 Madangir, Behind LSC
Near Dada HarsukhdasMandir, New Delhi-110062, Phone: 011-29961281-83
Fax: 011-29961284 Email: beetal@beetalfinancial.com ,Web Site: www.beetalfinancial.com

Ref: BTL/Q4-2023-2024/16

Dated: 05/04/2024

U.P Power Corporation Limited
Shakti Bhawan, 14 Ashok Marg
Lucknow: 226001


Dear sir/madam,

Subject: Certificate under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligation And Disclosure Requirements) Regulations, 2015

We hereby confirm that since all the Bonds /Debentures issued by the Company are in Demat Form hence no physical Bond/Debenture certificates were required to be Delivered during the period from 01.04.2023 to 31.03.2024 pursuant to Regulation 61(4) read with 40(9) of the Securities And Exchange Board of India (Listing Obligation And Disclosure Requirements) Regulations, 2015

Thanking you,

Yours sincerely,
For BEETAL
Financial & Computer Services Pvt Ltd


(Punit Mittal)
General Manager



B-25/1, First Floor,
Okhla Industrial Area, Phase – II, New Delhi – 110 020
Phone : 011-26387320,21,35020465,66 Mobile:8527695125
E-mail: investor.services@rcmcdelhi.com
Website : <http://www.rcmcdelhi.com>
CIN : U67120DL1950PTC001854

RCMC/UPPCL/2024

Date : 19.04.2024

U.P Power Corporation Limited
Shakti Bhawan, 14 Ashok Marg Lucknow: 226001

Dear Sir,

Re: Certificate under Regulation 61 (4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulation 2015 for the year ended 31st March 2024

We certify that since all the Bonds/Debenture issued by the Company are in Demat Form. Hence no physical Bond/Debenture Certificates were required to be delivered during the period 01/04/2023 to 31/03/2024 pursuant to the above Regulation.

Thanking you,

Yours faithfully,

For RCMC Share Registry Pvt Ltd.


Ravinder Dua
General Manager (Systems)

